OLSJ Parents' Association PA Committee Members' Roles

Title	Key Responsibilities
Chair	Leads the OLSJ PA as an organisation and charity based on the OLSJ strategy and Constitution
	2. Prepares PA's annual plan at the beginning of school year – objectives, funding requests from school, events, fundraising, budget, AGM date
	3. Ensures the Committee fulfils its governance roles as set out in Constitution, manages elections of Committee, co-options, plans succession before year end, briefs charity trustees on responsibilities
	4. Liaises with PA members and ensures support, introduces new members to PA at the beginning of school year
	5. Leads Committee meetings, prepares meetings, suggests agenda items
	6. Follows up on meeting actions, delegates tasks to other members
	7. Liaises with the school, and requests a'wish list' for the PTA committee to use when deciding which projects to fund
	8. Writes the Annual report of the PA
	9. Prepares and leads AGM
	10. Ensures PA follows charitable law rules
	11. Signatory to the PA's bank account
	12. Liaises with school, companies and organisations on behalf of the PA
Secretary	Supports the Chair to build efficient systems administration and Committee support
	2. Prepares Committee meetings agenda and supporting papers
	3. Takes and distributes minutes with reminder on actions agreed within 3 days
	4. Works on PA annual planning with Chair at the beginning of school year
	5. Plans AGM with Chair and sends notice and papers
	6. Maintains PA physical resources and storage and online records
	7. Updates trustee details with Charity Commission
	8. Maintains accessible PA systems for file storage, Committee papers, access to PA Email account
	9. Rules for access to digital information and GDPR to be complied
	10. PA insurance for events, health and safety procedures, reads PA Insurance Policy Summary detailing cash cover and adhere to any guidelines

Treasurer

- 1. Maintains up-to-date PA accounts and updates the PA Committee on the financial position every month
- 2. Checks all expenses and receipts
- 3. Manages PA bank account and makes approved payments, maintains bank cards
- 4. Arranges changes to signatories on the PA bank account
- 5. Manages online payment devices
- 6. Prepares cash boxes for events, counting and banking of money according to procedures
- 7. Plans Annual Budget with Chair, prepares budgets for each event
- 8. Prepares annual treasurer's report for AGM and arranges independent examination of accounts
- 9. Manages Gift Aid
- 10. Identifies projects and sources for charity fundraising:
 - o Donations from individuals Gift aid, crowdfunding, GoFundme
 - Grant applications, matched funding via charity status
 - o Fundraising for big projects and prepare projects for sponsorship packages

Events, Activities Lead

- 1. Leads planning and organisation of PA events and activities
- 2. Plans current/future activities for the year ahead based on PA and school needs, fun, tradition, and presents to Committee in September
- 3. Leads organisation of events, venues, budgeting, attendance, resourcing
- 4. Sets up sub-committee(s) for organisation of each event or groups of events with specific tasks at least 2 months in advance
- 5. Resources each events by engaging parents, school staff, external organisations with specific roles
- 6. Develops and uses events organisation template for main activities of an event
- 7. Promote each event at least 2 months in advance with Comms
- 8. Follow up on events outcomes to Committee attendance, income, cost/benefit, feedback

